



CHESAPEAKE BROKERAGE
INTEGRITY • TRUST • EXPERIENCE
4th Avenue | Long Term Care | Disability | Annuities

Chesapeake Brokerage Carrier Spotlight

Every Tuesday, Chesapeake Brokerage will be sharing a Carrier Spotlight to highlight the carrier's that we work with and their products! Our goal is to show you a different perspective on the product and hopefully help you find new ways to help you clients reach their financial goals.

If you have any questions or have a carrier or product request, please don't hesitate to reach out to Erin Dunseith at erin@chesapeakebrokerage.com.

Carrier Name: Global Atlantic

- Website: <https://www.globalatlantic.com/>

Carrier Background information:

Global Atlantic Financial Group is a leader in the U.S. life insurance and annuity industry, serving the needs of individuals and institutions. With differentiated investment and risk management capabilities, deep client relationships, and a strong financial foundation, the company has established a track record of delivering proven, value-added solutions and long-term growth. Global Atlantic is a majority-owned subsidiary of KKR, a leading global investment firm that offers asset management and capital markets solutions across multiple strategies.

Tell us a little bit about the *Choice Accumulation II FIA with optional 7% Enhanced Death Benefit rider*.

The Choice Accumulation II FIA offers 9 available crediting strategies to participate in growth potential, while offering downside protection. An optional death benefit rider can be added when clients are 75-year-old or younger at the time of issue. The rider cost is 0.50%.

What makes this product unique?

When using qualified funds, the enhanced death benefit is "RMD Friendly" by offering a dollar-for-dollar reduction of the death benefit value. The enhanced death benefit value is available to beneficiaries as a lump sum.

What are the key benefits of this product?

Downside protection, growth potential and an optional death benefit rider that grows by 7% simple interest for 15 years. No underwriting required for the enhanced death benefit rider.

Who is this product best for?

Client seeking safety and growth potential